

USM Fall 2025 Enrollment Update & FY 2026 Estimated Full-Time Equivalent (FTE)

Board of Regents

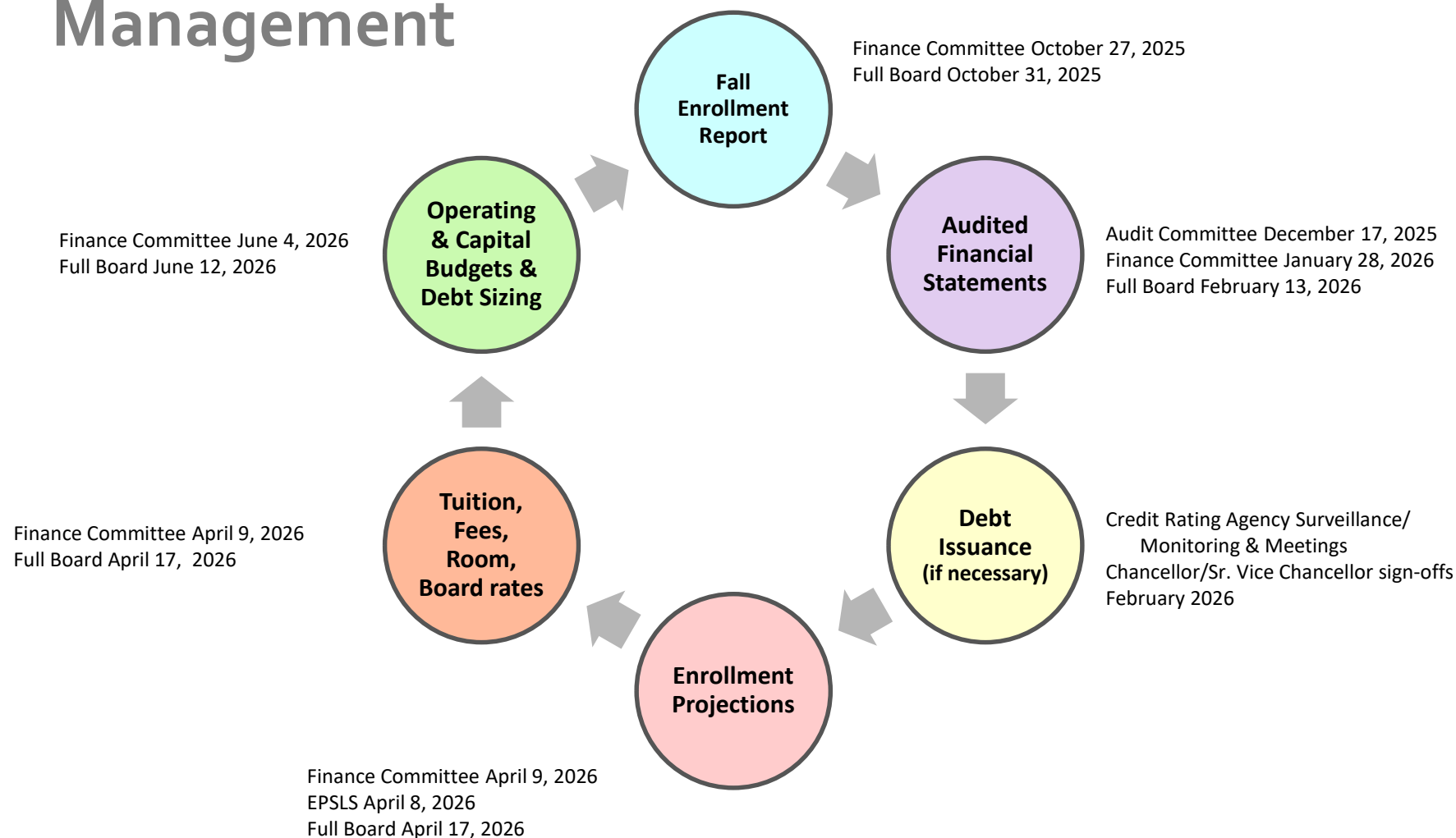


**Decision Support & Strategic Analytics
Administration and Finance**

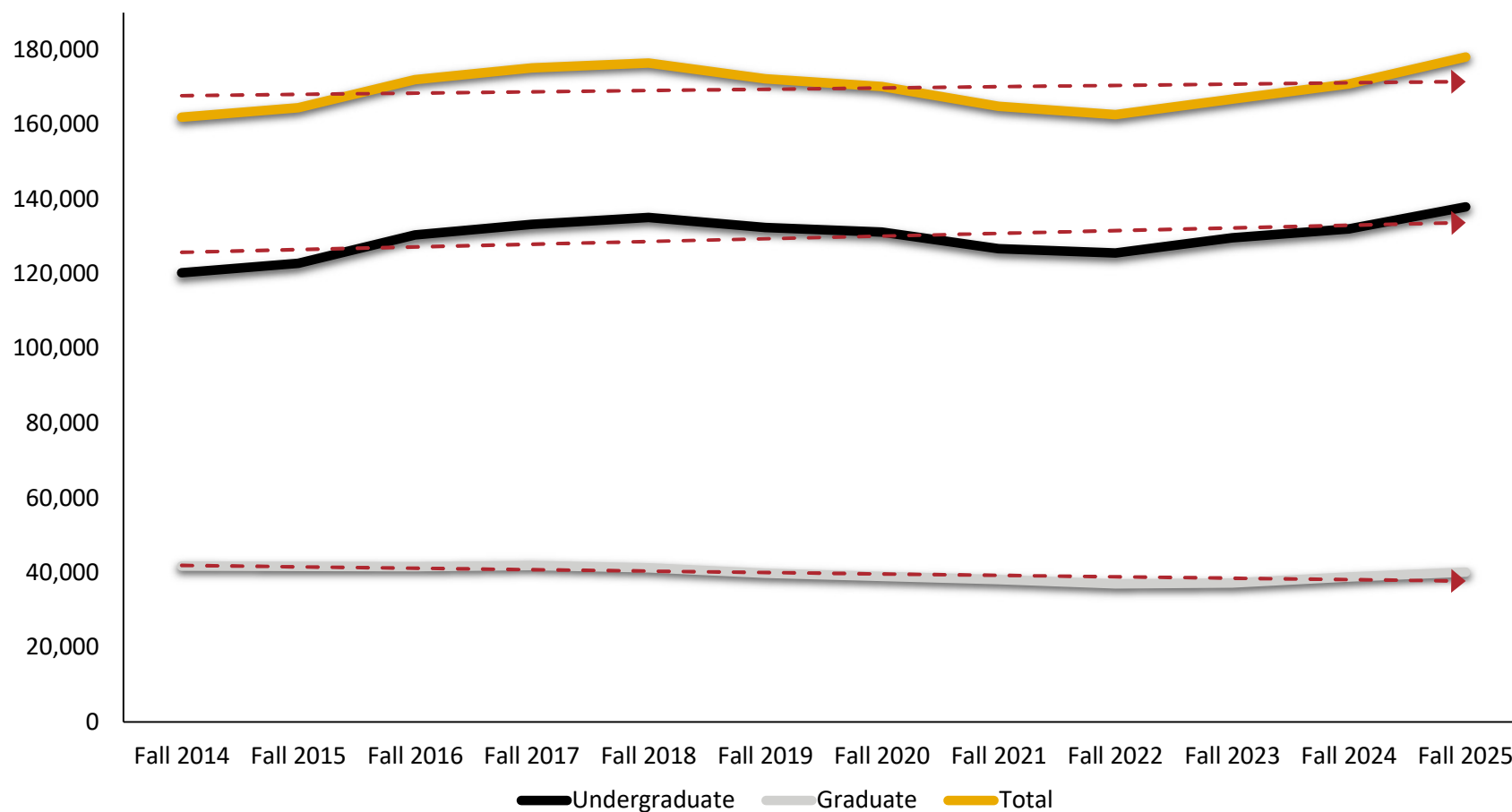
USM Enrollment Update Overview

- Per Board policy, enrollment attainment is compared according to campus enrollment plans approved by the board last spring 2025.
 - Fall 2025 USM enrollment is 178,131--up +4.3% or +7,300 students compared to Fall 2024. Exceeded the USM enrollment projection.
 - Another record-setting cohort of first-time, full-time new freshmen—16,287.
- FTE estimate provides a fiscal outlook that is part of the fiscal management cycle.
 - Credit hour Full-Time Equivalent (FTE) Estimate is 136,662 – +4,654 FTE more than FY 2025.

Annual Cycle for Inputs into Financial Management

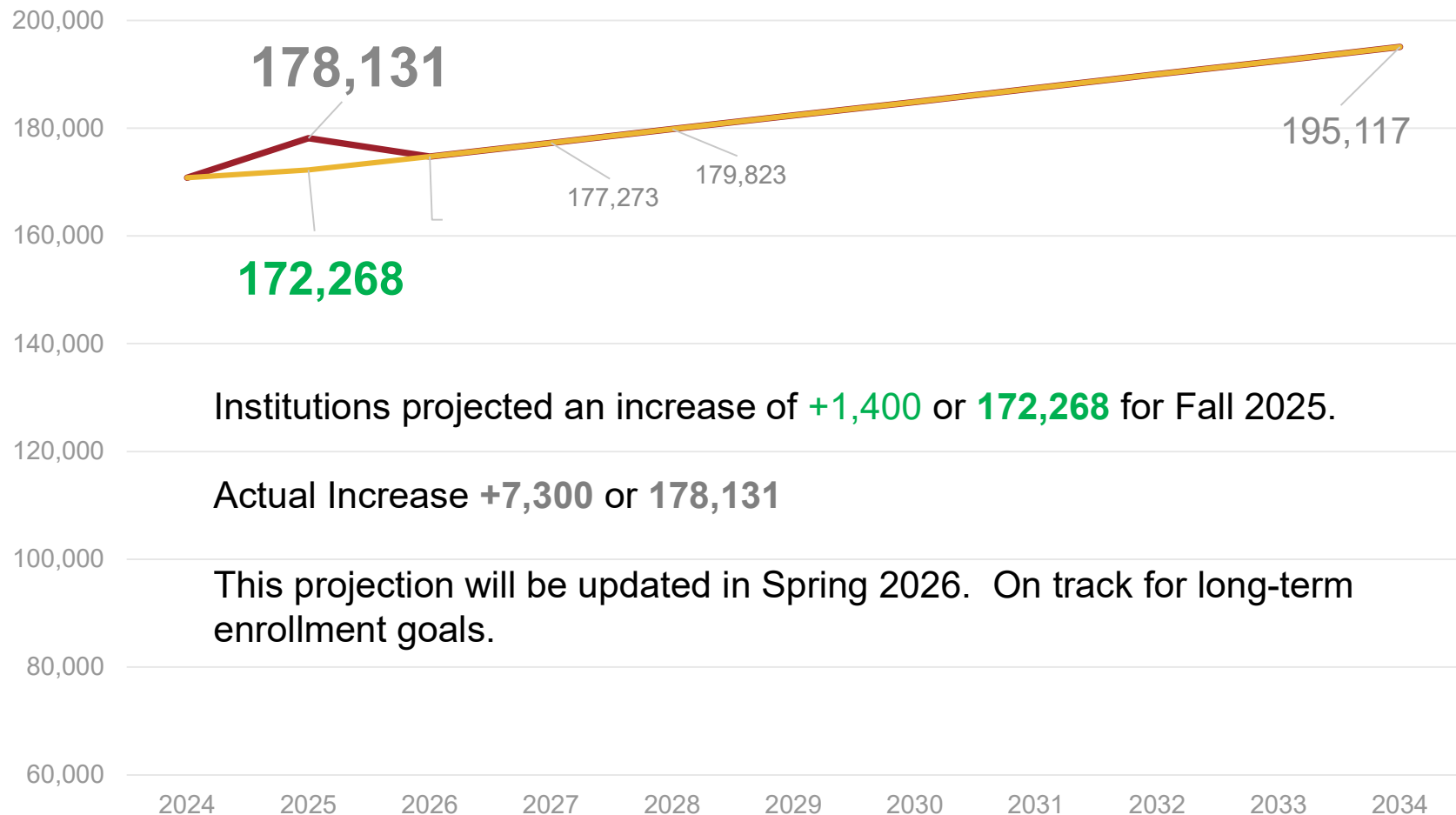


USM Enrollment Trajectory (Fall 2014 – Fall 2025)

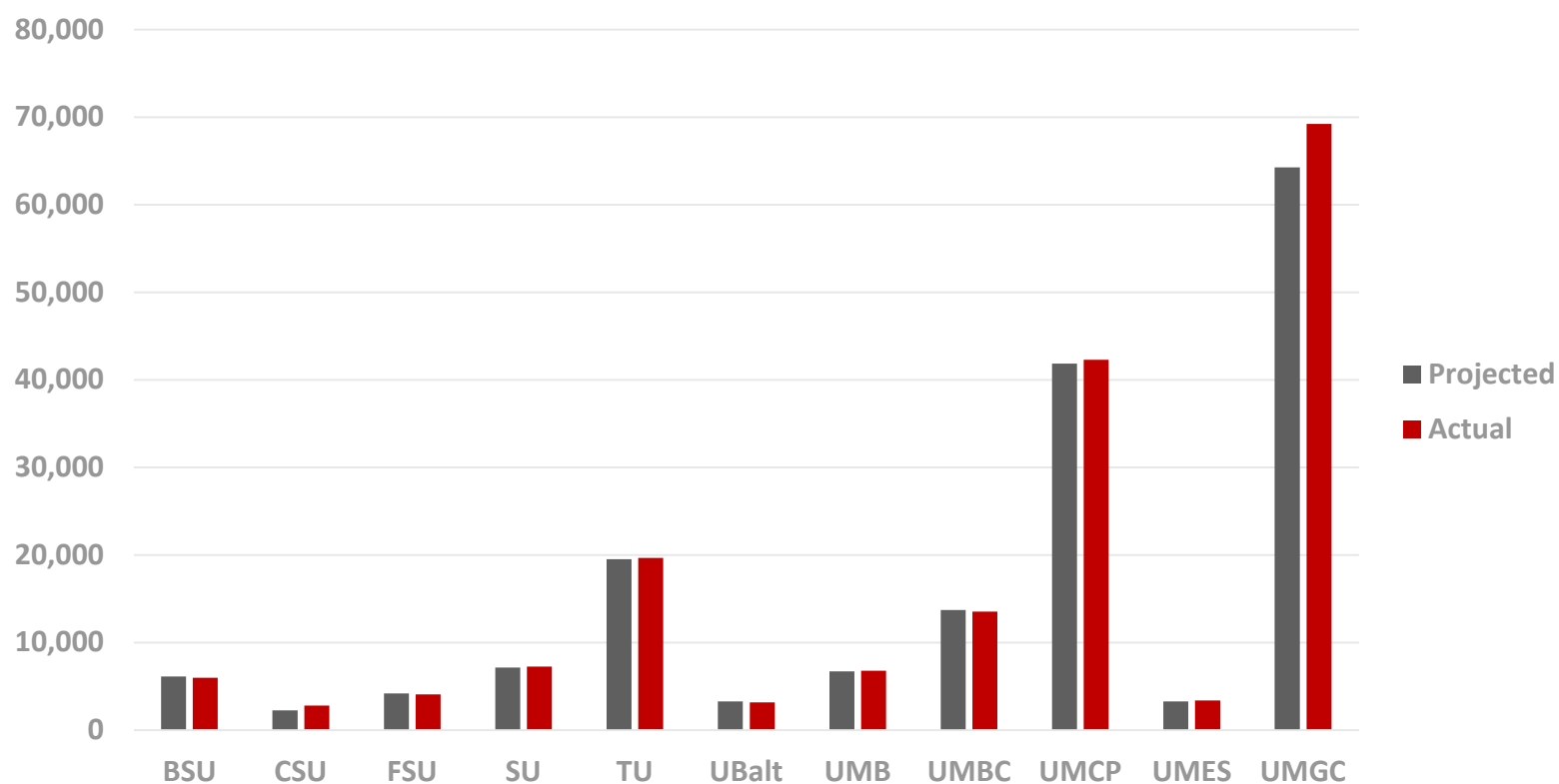


Updated USM Enrollment Projections

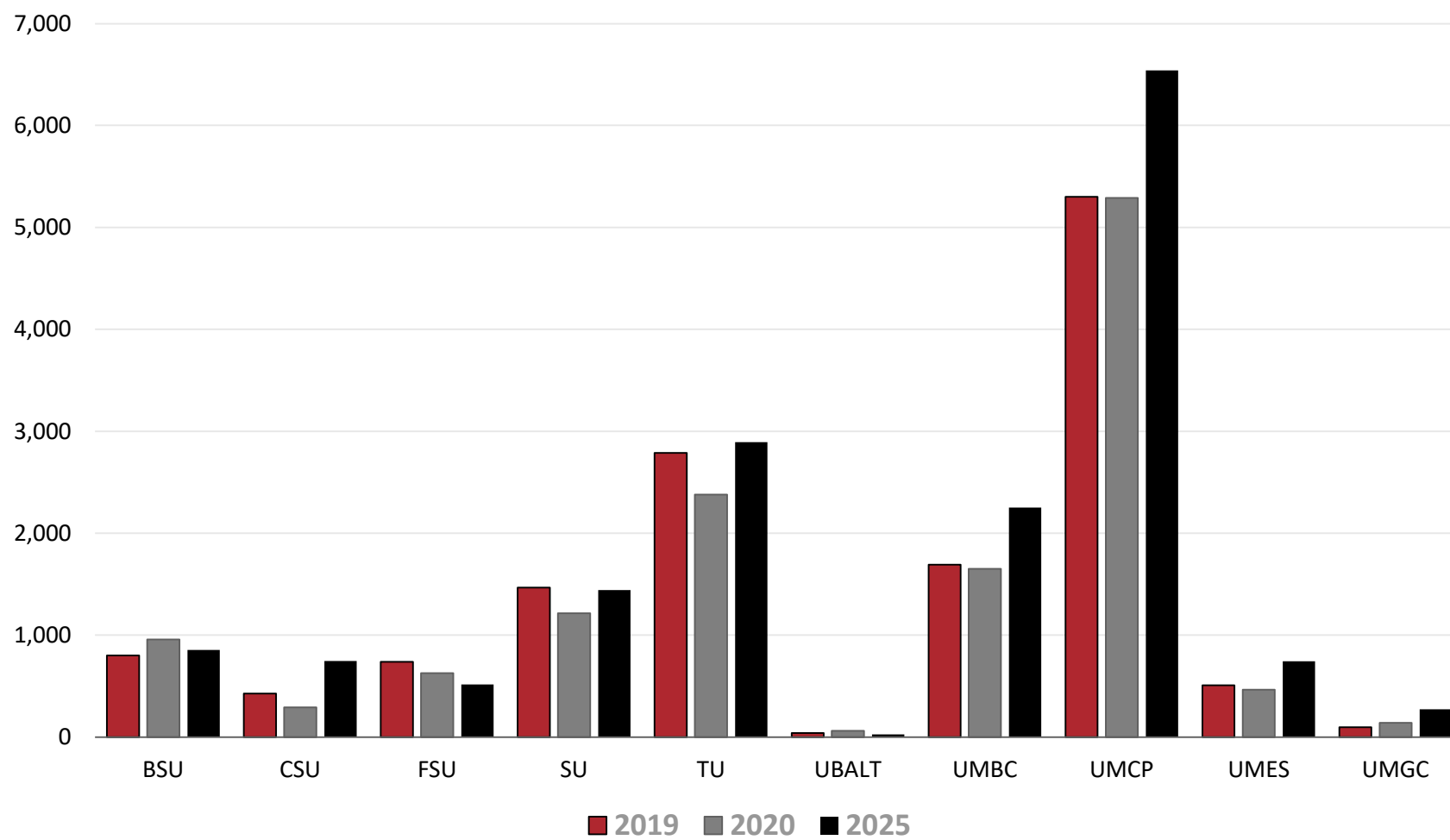
Fall 2025 Actual VS Projected



Fall 2025 Enrollment Compared to Projections

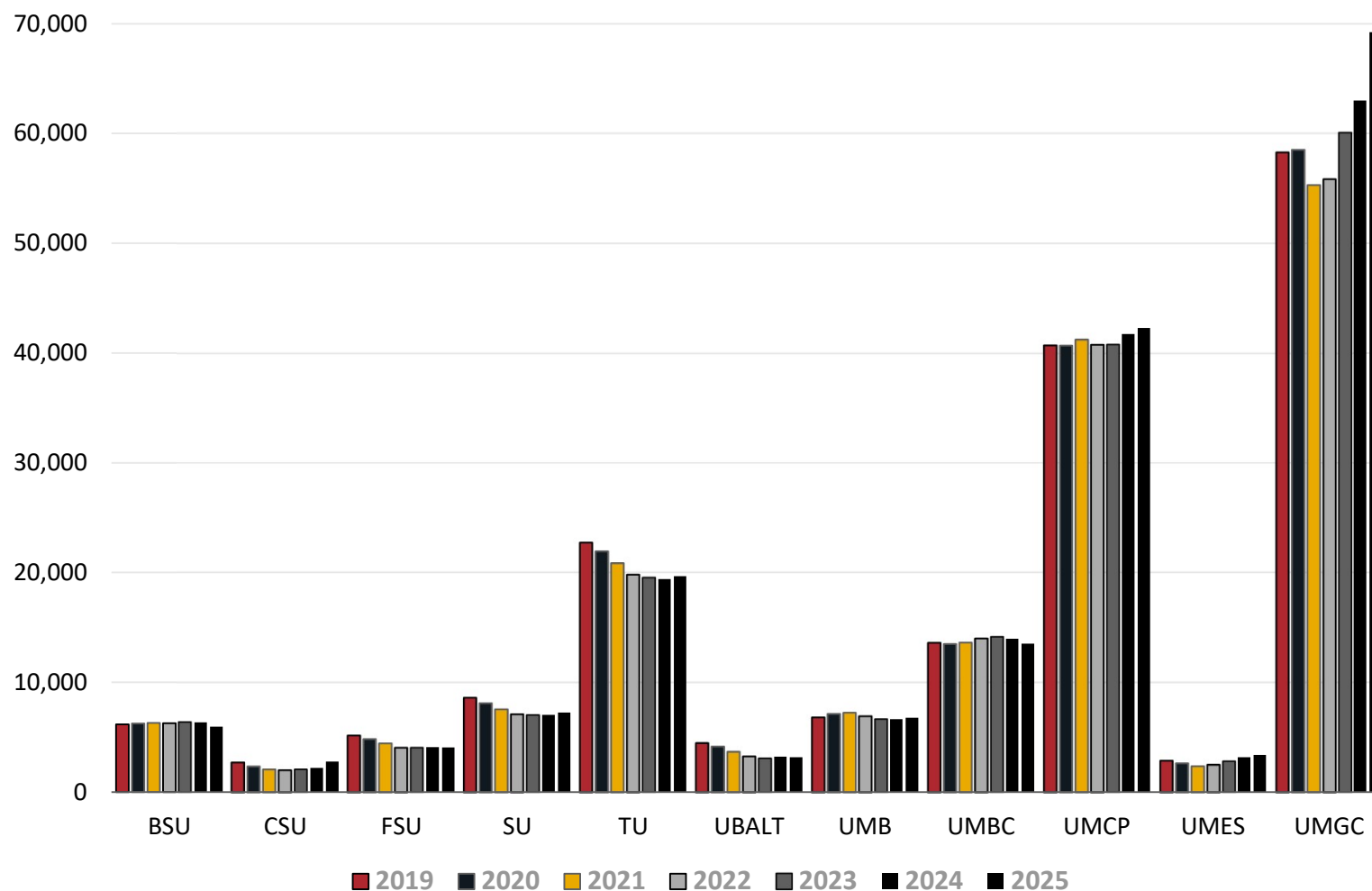


First-Time, Full-Time New Undergraduates by Institution Pre-Pandemic (2019), Pandemic (2020) and Today (2025)

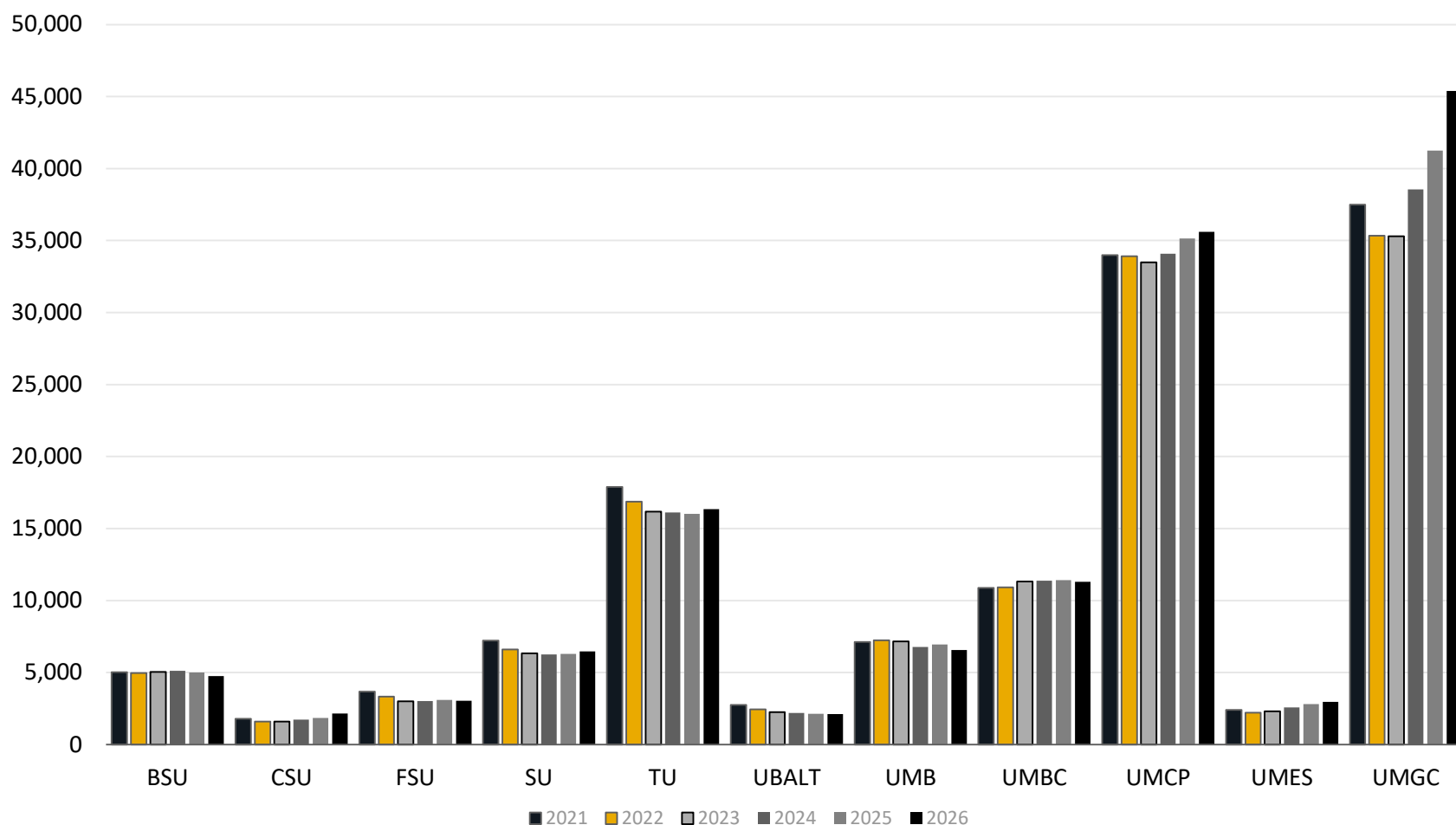


Enrollment Changes by Institution

Fall 2019 - Fall 2025



Fiscal Year Credit Hour Full-Time Equivalent by Institution FY 2021 – FY 2025 Actual & FY 2026 Estimate



National Trends & USM Summary

Nationally	University System of Maryland
First-time enrollment <u>TBD</u> - Public 4-year universities TBD - Public 2-year colleges TBD	First-time enrollment <u>increased</u> 3.0%. 5th year of increases - USM HBCU largest cohort since 2008
Increased Enrollment Reports: Colorado; Kansas, Maine; Minnesota; North Carolina; PASSHE; Tennessee; Utah;	Total enrollment increased 4.3%: - UG increased 4.5% - GR increased 3.5%
New international student decline expected 30-40% About 19% drop in student-visa (IHE 10/3/25)	USM International TBD
FTE Increases Reported: Kansas, Nebraska; Tennessee; South Dakota;	USM increased full-time enrollment and expecting higher FTE.

Questions?



Chad Muntz
Chief Analytics & Insight Officer
Office of Administration and Finance
cmuntz@usmd.edu